

United States Bankruptcy Court
District of Delaware

In re: **W.R. Grace & Co.**
Case Number 01-01140

Court ID (Court use only)_____

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Restoration Holdings LTD

Name of Transferor

Gaylon Distributing Inc

Name and Address where notices to transferee should be sent:

Restoration Holdings LTD
325 Greenwich Ave – 3rd Floor
Greenwich, CT 06830
Attn: Claims Processing (Bankruptcy)

Court Record Address of Transferor
(Court Use Only)

Phone:

203.769.5795

Last Four Digits of Account #:_____

Last Four Digits of Account #:_____

Name and Address where transferee payments
should be sent (if different from above)

Name and Current Address of Transferor
Gaylon Distributing Inc

10310 S. Dolfield Road

Owings Mills, MD 21117-3522

Phone: *Same as Above*

Claim Amount: \$8,304.55

Phone:

Last Four Digits of Account #:_____

Last Four Digits of Account #:_____

Court Claim # (if known):

Date Claim Filed:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/David P. Tonner
Transferee/Transferee's Agent

Date: **05/03/2010**

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:_____

CLERK OF THE COURT